

Medicare Select Enrollment Application



Offered by
Quartz Health Benefit Plans Corporation
2650 Novation Pkwy • Fitchburg, WI 53713
(800) 362-3310 • Fax 608-471-4394
QuartzBenefits.com

Section A: Applicant Information

Effective Date: ____/____/____

Last Name:

First Name:

Middle Initial:

Date of Birth (mm/dd/yyyy): ____/____/____

Age:

Gender: Male
 Female

Social Security Number:-----

Street Address:

Apt #:

City:

State:

County:

ZIP Code:

Do you live at this address year-round? Yes No If no, please explain:

Home Phone Number:

Alternate Phone Number:

Email Address:

Preferred Language (spoken and written)

- English
- Spanish
- Hmong
- German
- Chinese
- American Sign Language
- Other (please specify):

Race: Defined as a person's identification with one or more social groups.

- American Indian or Alaska Native
- Asian
- Black or African American
- Native Hawaiian or Other Pacific Islander
- White
- Declines to Answer
- Unavailable

Ethnicity: Refers to shared cultural characteristics such as language, ancestry, practices, and beliefs.

For this application, Ethnicity is broken out into two categories: Hispanic or Latino and Not Hispanic or Latino.

- Hispanic or Latino
- Not Hispanic or Latino
- Declines to Answer
- Unavailable

Section B: Physician Information

Primary Care Physician:

Clinic Name:

Are you a current patient? Yes No

Clinic Address:

Section C: Medicare Information

Please take out your red, white and blue Medicare card to complete this section.

- Fill out this information as it appears on your Medicare card.
- OR-
- Attach a copy of your Medicare card or your letter from Social Security or the Railroad Retirement Board.

Name (as it appears on your Medicare card):

Medicare Number: _____

Is entitled to: Effective Date:

HOSPITAL (Part A): _____

MEDICAL (Part B): _____

You must have Medicare Parts A and B.

Section D: Premium Payment

You will receive a mailed paper invoice. If you would prefer to receive your invoice electronically, please visit QuartzMyChart.com. You can also arrange one-time or recurring Automated Clearing House (ACH) payments through MyChart. Other acceptable methods of payment include paper checks, cashier's checks, money orders, ACH, credit cards and all general-purpose pre-paid debit cards.

Section E: Information about Other Insurance You May Have

If you lost or are losing other health insurance coverage and received a notice from your prior insurer saying you were eligible for guaranteed issue of a Medicare Supplement insurance policy, or that you had certain rights to buy such a policy, you may be guaranteed acceptance in our Medicare Select plan. Please include a copy of the notice from your prior insurer with your application.

PLEASE ANSWER ALL QUESTIONS BELOW. Please mark YES or NO below with an "X."

To the best of your knowledge:

1. Did you turn age 65 in the last six months? Yes No

a. Did you enroll in Medicare Part B in the last six months? Yes No

b. If yes, what is the effective date? ____/____/____

2. Are you covered for medical assistance through the state Medicaid program? Yes No

Note to Applicant: If you are participating in a "Spend-Down Program" and have not met your "Share of Cost," please answer NO to this question. If you answered YES to this question –

a. Will Medicaid pay your premiums for this Medicare Select policy? Yes No

b. Do you receive any benefits from Medicaid OTHER THAN payments toward your Medicare Part B premium? Yes No

3. If you had coverage from any Medicare plan other than original Medicare within the past 63 days (for example, a Medicare Advantage plan or a Medicare HMO or preferred provider plan), fill in your start and end dates below. If you are still covered under this plan, leave "END" blank.

START: ____/____/____ END: ____/____/____

a. If you are still covered under the Medicare plan, do you intend to replace your current coverage with this new Medicare Select policy? Yes No

b. Was this your first time in this type of Medicare plan? Yes No

c. Did you drop a Medicare Supplement policy to enroll in the Medicare plan? Yes No

4. Do you have another Medicare Supplement policy in force? Yes No

a. If so, with what company, and what plan do you have? _____

b. If so, do you intend to replace your current Medicare Supplement policy with this policy? Yes No

5. Have you had coverage under any other health insurance within the past 63 days (for example, an employer, union or individual plan)? Yes No

a. If so, with what company and what kind of policy? _____

b. What are your dates of coverage under the other policy?
(If you are still covered under the other policy, leave END blank.)

START: ____/____/____ END: ____/____/____

6. Are you currently covered by another Quartz policy? Yes No

a. If yes, please provide your Quartz member number: _____

Section F: Health Questionnaire

NOTE: If you are applying within six months of enrolling in Medicare Part B or within six months of turning 65 and you were already enrolled in Medicare before turning 65 or if you are applying under guaranteed issue, do not complete this section.

Please answer the following questions. If you answer "yes" to any, you are not eligible for Quartz Medicare Select coverage.

1. Are you currently hospitalized, bedridden, confined to a wheelchair or skilled nursing facility? Yes No

2. Within the past year, have you:

a. Been scheduled to have surgery for any condition, but not had such surgery? Yes No

b. Been diagnosed or treated for internal cancer or malignant melanoma? Yes No

c. Received Medicare-approved home health care more than once? Yes No

d. If yes, what is the effective date? ____/____/____

3. Within the past two years, have you:

a. Been diagnosed, treated for, or taking prescription drugs for any of the following –

i. Heart disease, heart condition or pacemaker? Yes No

ii. Alzheimer's disease, senile dementia, or other senility disorder? Yes No

iii. Chronic kidney disease (including end-stage renal disease), kidney / renal failure or kidney / renal dialysis? Yes No

iv. Cirrhosis of the liver, Hepatitis B or Hepatitis C? Yes No

v. Any respiratory condition, including but not limited to, Chronic Obstructive Pulmonary Disease (COPD) or emphysema (excluding allergies and asthma)? Yes No

vi. Crohn's, Colitis, Multiple Sclerosis, Rheumatoid Arthritis? Yes No

vii. Been treated for, or diagnosed with diabetes requiring insulin? Yes No

viii. Had a stroke or seizure disorder? Yes No

ix. Hemophilia, Sickle Cell Anemia, or chronic blood disorder? Yes No

4. Have you had an organ transplant, or been told you may need a transplant operation in the future? Yes No

Section G: Signature and Consent to Release Medical Information

By signing this application below, I understand and agree that:

1. All statements and answers I have given are complete and true to the best of my knowledge and belief. I understand that any material misstatement in this health questionnaire may result in the denial of claims and / or rescission of coverage.
2. The insurance I hereby apply for will be effective only when Quartz Health Benefit Plans Corporation approves this application. Evidence of such approval will be issuance of the policy. The effective date will be the date shown on the ID card issued.
3. I hereby acknowledge that I have received a copy of the Outline of Coverage for Quartz Medicare Select Policy and a copy of the brochure published by the Wisconsin Office of the Commissioner of Insurance entitled "Wisconsin Guide to Health Insurance for People with Medicare" on the date stated below.
4. I authorize any health care provider, including physicians, clinics, hospitals or other institutions named in the application for insurance or who attends or has attended me, at any time, to disclose to Quartz information from my health care record. I understand this could include, but is not limited to, my identity, medical history, diagnosis, prognosis, date of treatment, treatment test results and summary reports. This disclosure is without limitation to period of treatment, diagnostic or therapeutic information, history or type of illness including treatment, if any, for alcohol and drug abuse. This disclosure is being made so that Quartz can evaluate my application for health insurance, and / or to facilitate ongoing Quality Assurance and Medical Management programs conducted by Quartz. I also understand that this consent is revocable except to the extent that action has been taken in reliance upon it, and that consent will remain in force for two and one-half years in order to effectuate the purposes for which it is given. A photocopy of this authorization is as valid as the original.
5. I hereby make application for the Quartz Medicare Select Policy. I understand that if my application is accepted, I will not be covered for health conditions which pre-exist coverage under this policy until this policy has been in effect for six consecutive months unless the waiting period is reduced by a continuous period of creditable coverage.
6. This policy will not cover medical expenses incurred prior to its effective date. However, benefits are payable under this policy for any condition covered by any other Quartz policy in effect prior to the effective date of this policy if coverage is continuous and without a lapse of more than 63 days.



(Applicant's Signature)



(Date)

I have considered all the above factors and I believe that this policy suits my needs. I authorize Quartz or other holder of medical or related information to release to the Centers for Medicare and Medicaid Services, or its intermediaries or carriers, any information necessary to administer Title XVIII of the Social Security Act.

Section H: Medical Assistance Entitlement Notice

MEDICARE NOTICE

SAVE A COPY OF THIS NOTICE! IT MAY BE IMPORTANT TO YOU IN THE FUTURE.

1. You do not need more than one Medicare Supplement, Cost or Select policy.
2. If you purchase this policy, you may want to evaluate your existing health coverage and decide if you need multiple coverages.
3. You may be eligible for benefits under Medicaid and may not need a Medicare Supplement or Medicare Select policy.
4. If after purchasing this policy, you become eligible for Medicaid, the benefits and premiums under your Medicare Select policy can be suspended, if requested, during your entitlement to benefits under Medicaid for 24 months. You must request this suspension within 90 days of becoming eligible for Medicaid. If you are no longer entitled to Medicaid, your policy will be reinstated upon your request within 90 days of losing Medicaid eligibility. If your previous policy is no longer available, you will be offered a substantially equivalent policy. If your previous Medicare Supplement or Select policy provided coverage for outpatient prescription drugs, and you enrolled in Medicare Part D while your policy was suspended, the reinstated policy will not have outpatient prescription drug coverage, but will otherwise be substantially equivalent to your coverage before the date of suspension.
5. If you are eligible for and have enrolled in a Medicare Supplement, Cost or Select policy by reason of disability and you later become covered by an employer or union-based group health plan, the benefits and premiums under your Medicare Supplement, Cost or Select policy can be suspended, if requested, while you are covered under the employer or union-based group health plan. If you suspend your Medicare Supplement, Cost or Select policy under these circumstances, and later lose your employer or union-based group health plan, your suspended Medicare Supplement, Cost or Select policy will be reinstated, or if it is no longer available, a substantially equivalent policy will be issued if requested within 90 days of losing your employer or union-based group health plan. If the Medicare Supplement, Cost or Select policy provided coverage for outpatient prescription drugs, and you enrolled in Medicare Part D while your policy was suspended, the reinstated policy will not have outpatient prescription drug coverage, but will otherwise be substantially equivalent to your coverage before the date of suspension.
6. Counseling services are available in Wisconsin to provide advice concerning your purchase of Medicare Supplement or Select coverage and concerning medical assistance through the state Medicaid program, including benefits as a Qualified Medicare Beneficiary (QMB) and a Specified Low-Income Medicare Beneficiary (SLMB). See the booklet "Wisconsin Guide to Health Insurance for People with Medicare" that you received at the time you were solicited to purchase this policy.

Section I: Notice to Applicant Regarding Replacement of Medicare Supplement, Medicare Cost, Medicare Select, Medicare Advantage or Existing Accident and Sickness Insurance

1. According to information you have furnished, you intend to terminate existing Medicare Supplement, Medicare Cost, Medicare Select or Medicare Advantage insurance and replace it with a policy to be issued by Quartz Health Benefit Plans Corporation. Your new policy will provide 30 days within which you may decide, without cost, whether you desire to keep the policy.
2. You should review this new coverage carefully. Compare it with all accident and sickness coverage you now have. If, after due consideration, you find that the purchase of this Medicare Select coverage is a wise decision, you should terminate your present Medicare Supplement, Medicare Cost, Medicare Select or Medicare Advantage coverage. You should evaluate the need for other accident and sickness coverage you have that may duplicate this policy.
3. Note: Health conditions that you may presently have (pre-existing conditions) may not be immediately or fully covered under the new policy. This could result in denial or delay of a claim for benefits under the new policy, whereas, a similar claim might have been payable under your present policy.
4. State law provides that your replacement policy or certificate may not contain new pre-existing condition waiting periods. Quartz will waive any time periods applicable to pre-existing condition waiting periods in the new policy for similar benefits to the extent such time was satisfied under the Medicare Supplement policy.
5. If you still wish to terminate your present policy and replace it with new coverage, be certain to truthfully and completely answer all questions on the application concerning your medical and health history. Failure to include all requested medical information on an application may provide a basis for the company to deny any future claims and to refund your premium as though your policy had never been in force. After the application has been completed, and before you sign it, review it carefully to be certain that all requested information has been properly reported. If your policy is guaranteed issue (not health underwritten), this paragraph does not apply.

Section J: Agents Only

(Print Name of Agent / Broker) _____



(Agent / Broker Signature)



(Date)

I have read and understand the application. I additionally certify that I have given the applicant the booklet *Wisconsin Guide to Health Insurance for People with Medicare* and the *Medicare Select Outline of Coverage* for the policy applied for, and that the applicant has both Parts A and B of Medicare. The policy applied for will not duplicate any health insurance coverage.

Please provide us with a supplementary list of all health insurance policies you have sold to the applicant that are still in force, and any other health insurance policies sold in the past five years that are no longer in force. Submit this information along with the application as required under Wis. Adm. Code Ins. Section 3.39. Include the policy and certificate number and the date of issuance.

Do not cancel your present policy until you have received your new policy and are sure you want to keep it!

I acknowledge that I received and understand the following information from Quartz: Outline of Coverage, Quartz Medicare Select HMO Provider Directory and "Wisconsin Guide to Health Insurance for People with Medicare" published by the Office of the Commissioner of Insurance.



Signature of Agent, Broker or Other Representative
(Not required for direct response sales)

SECTION K: COMPLAINT

You may contact the Office of the Commissioner of Insurance (OCI), a state agency that enforces Wisconsin's insurance laws, and file a complaint. You can contact the OCI by writing to:

Office of the Commissioner of Insurance
Complaints Department
P.O. Box 7873
Madison, WI 53707-7873

Or call to request a complaint form:

(800) 236-8517 outside of Madison or (608) 266-0103 in Madison

PLEASE REVIEW BEFORE YOU MAIL

1. BE SURE TO SIGN AND DATE THE APPLICATION.

2. Be sure to complete all sections of the application.
3. Be sure to complete the Health Questionnaire section. (If you are applying for coverage during an open enrollment period, you do NOT need to complete the Health Questionnaire section on your application. Please refer to the "Time to Enroll" section in the Outline of Coverage you received with this enrollment application.)
4. Please select a Primary Care Physician or Clinic from our list of Primary Care Physicians and Clinics. Participating physicians and providers are listed in the Quartz Medicare Select Provider Directory or at QuartzBenefits.com/findadoctor.
5. If you are canceling other coverage, be sure to fill out the replacement form. DO NOT cancel the coverage until you have actually received a Quartz policy and you are sure you want to keep it.

Please send your completed application to us at:

Quartz Medicare Select
Attn.: Sales
2650 Novation Pkwy
Fitchburg, WI 53713

Or email your application to us at: IndividualSales@QuartzBenefits.com

If you have additional questions, please contact your agent or sales team.



Offered by
Quartz Health Benefit Plans Corporation



Non-Discrimination & Language Access

Quartz is the brand name for a group of companies committed to your health: Quartz Health Benefit Plans Corporation, Quartz Health Insurance Corporation, Quartz Health Plan Corporation, and Quartz Health Plan MN Corporation. These companies are separate legal entities. In this notice, “we” refers to all Quartz companies.

For assistance understanding these materials in a language other than English, call (800) 362-3310, and a Customer Success representative will assist you. TTY users should call 711 or (800) 877-8973.

We comply with applicable Federal civil rights laws and do not discriminate on the basis of race, color, national origin, age, disability, or sex, including sexual orientation and gender identity.

We provide free aids and services to people with disabilities to communicate effectively with us, such as –

- Qualified sign language interpreters
- Written information in other formats (large print, audio, accessible electronic formats, other formats)

We provide free language services to people whose primary language is not English, such as –

- Qualified interpreter
- Information written in other languages

If you need these services, contact Customer Success at (800) 362-3310.

If you believe we failed to provide these services or discriminated in another way on the basis of race, color,

national origin, age, disability, or sex, including sexual orientation and gender identity, you can file a grievance with –

Kristie Breunig, Compliance Officer
 2650 Novation Parkway
 Madison, WI 53713
 Phone: (800) 362-3310
 TTY: 711 or toll-free (800) 877-8973
 Fax: (608) 644-3500
 Email: AppealsSpecialists@QuartzBenefits.com

You can file a grievance in person or by mail, fax, or email. If you need help filing a grievance, Kristie Breunig, Compliance Officer, is available to help you. You can also file a civil rights complaint with the U.S. Department of Health and Human Services, Office for Civil Rights, electronically through the Office for Civil Rights Complaint Portal, available at ocrportal.hhs.gov/ocr/portal/lobby.jsf or by mail or phone at:

U.S. Department of Health and Human Services
 200 Independence Avenue, SW
 Room 509F, HHH Building
 Washington, D.C. 20201
 (800) 368-1019; (800) 537-7697 (TDD)

Complaint forms are available at hhs.gov/ocr/office/file/index.html

Quartz is a Qualified Health Plan issuer in the Health Insurance Marketplace in certain states. To learn more, visit the Health Insurance Marketplace at HealthCare.gov.

For help to translate or understand this, please call (800) 362-3310, TTY: 711 / (800) 877-8973.

Spanish – Este Aviso contiene información importante. Este aviso contiene información importante acerca de su solicitud o cobertura a través de Quartz. Preste atención a las fechas clave que contiene este aviso. Es posible que deba tomar alguna medida antes de determinadas fechas para mantener su cobertura médica o ayuda con los costos. Usted tiene derecho a recibir esta información y ayuda en su idioma sin costo alguno. Llame al (800) 362-3310. TTY / TDD: 711 / (800) 877-8973.

Hmong – Tsab ntawv tshaj xo no muaj cov ntshiab lus tseem ceeb. Tsab ntawv tshaj xo no muaj cov ntshiab lus tseem ceeb txog koj daim ntawv thov kev pab los yog koj qhov kev pab cuam los ntawm Quartz. Saib cov caij nyooog los yog tej hnub tseem ceeb uas sau rau hauv daim ntawv no kom zoo. Tej zaum koj kuj yuav tau ua qee yam uas peb kom koj ua tsis pub dhau cov caij nyooog uas teev tseg rau hauv daim ntawv no mas koj thiaj yuav tau txais kev pab cuam kho mob los yog kev pab them tej nqi kho mob ntawd. Koj muaj cai kom lawv muab cov ntshiab lus no uas tau muab sau ua koj hom lus pub dawb rau koj. Hu rau (800) 362-3310. TTY / TDD: 711 / (800) 877-8973.

Vietnamese – Thông báo này cung cấp thông tin quan trọng. Thông báo này có thông tin quan trọng bản về đơn nộp hoặc hợp đồng bảo hiểm qua chương trình Quartz. Xin xem ngày then chốt trong thông báo này. Quý vị có thể phải thực hiện theo thông báo đúng trong thời hạn để duy trì bảo hiểm sức khỏe hoặc được trợ giúp thêm về chi phí. Quý vị có quyền được biết thông tin này và được trợ giúp bằng ngôn ngữ của mình miễn phí. Xin gọi số (800) 362-3310. TTY / TDD: 711 / (800) 877-8973.

Chinese – 本通知含有重要的訊息。本通知對於您透過 Quartz 所提出的申請或保險有重要的訊息。請在本通知中查看重要的日期。您可能要在特定的截止日期之前採取行動，以保留您的健康保險或有助於省錢。您有權利免費以您的母語得到幫助和訊息。請致電 (800) 362-3310 : 711 / (800) 877-8973.

Russian – Настоящее уведомление содержит важную информацию. Это уведомление содержит важную информацию о вашем заявлении или страховом покрытии через Quartz. Посмотрите на ключевые даты в настоящем уведомлении. Вам, возможно, потребуется принять меры к определенным предельным срокам для сохранения страхового покрытия или помощи с расходами. Вы имеете право на бесплатное получение этой информации и помощь на вашем языке. Звоните по телефону (800) 362-3310. TTY / TDD: 711 / (800) 877-8973.

Laotian – ແຈ້ງການສະບັບນີ້ມີຂໍ້ມູນທີ່ສໍາຄັນ ກ່ຽວກັບ ໃບສະໝັກ ການຄໍ່ ມຄອງຂອງທ່ານຜ່ານ Quartz. ຊອກຫາວັນທີສໍາຄັນ ໃນຫນັງສືແຈ້ງການສະບັບນີ້. ທ່ານອາດຈໍາເປັນຕ້ອງປະຕິບັດຕາມເວລາ ທີ່ກໍານົດໄວ້ທີ່ເວັນອອນເລີ່ມອັກສາໄວ້ການຄໍ່ ມຄອງສ ຂະເພາຂອງທ່ານ ທີ່ ຊື່ອຍເຫຼື ອດ້ານຄໍ່າໃຊ້ຈ່າຍ. ທ່ານມີສິດທີ່ຈະໄດ້ຮັບຂໍ້ມູນນີ້ ແລະ ອາດມາຊື່ອຍເຫຼື ອໃນພາສາຂອງທ່ານໂດຍບໍ່ສະຄໍ່າ. ໂທຫາເບີ (800) 362 3310. TTY / TDD: 711 / (800) 877 8973.

